

A Review Robot Fault Diagnosis Part II Qualitative Models and Search Strategies

D. Sivasamy, M. Dev Anand, K. Anitha Sheela

Abstract--- In this part, we review qualitative model representations and search strategies used in industrial robot fault diagnostic systems. Fault diagnosis is increasingly important in modern autonomous or industrial robots. The ability to detect, isolate and tolerate failures allows robots to effectively cope with internal failures and continue performing designated tasks without the need for immediate human intervention. Qualitative models are usually developed based on some fundamental understanding of the applied physical science of the system. Various forms of qualitative models such as causal models and abstraction hierarchies are discussed. The relative advantages and disadvantages of these representations are highlighted. In terms of search strategies, we broadly classify them as topographic and symptomatic search techniques. Topographic searches perform malfunction analysis using a template of normal operation, whereas, symptomatic searches look for symptoms to direct the search to the fault location. Various forms of topographic and symptomatic search strategies are discussed. The important role of robot fault diagnosis in the broader context of operations is also outlined. We also discuss the technical challenges in research and development that need to be addressed for the successful design and implementation of practical new supervisory robot control systems.

Keywords--- Fault Diagnosis, Industrial Robot, Hybrid System, Qualitative Models and Search Strategies.

I. INTRODUCTION

Fault diagnostic activity comprises of two important components: a priori domain knowledge and search strategy. The basic a priori knowledge that is needed for fault diagnosis is a set of failures and the relationship between the observations (signal) and the failures. A diagnostic system may have them explicitly or it may be inferred from some source of domain knowledge. A priori domain knowledge may be developed from a fundamental understanding of the system using first-principles knowledge. Such knowledge is referred to as deep, causal or model-based knowledge (Milne, 1987). On the other hand, it may be gleaned from past experience with the system. This knowledge is referred to as shallow, compiled, evidential or history-based knowledge.

The model-based a priori knowledge can be broadly classified as qualitative or quantitative. The model is usually developed based on some fundamental understanding of the applied physics of the system. In quantitative models this understanding is expressed in terms of mathematical functional relationships between the inputs and outputs of the system. In contrast, in qualitative models these relationships are expressed in terms

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of qualitative functions centered on different units in a system. The qualitative models can be developed either as qualitative causal models or abstraction hierarchies.

II. QUALITATIVE MODELS

The development of knowledge-based expert systems was the first attempt to capture knowledge to draw conclusions in a formal methodology. An expert/intelligent system is a computer program that mimics the cognitive behavior of a human expert solving problems in a particular domain. It consists of a knowledge base, rules base, behavior base essentially a large set of if-then-else rules and an inference engine which searches through the knowledge base to derive conclusions from given facts. Also, the tree of these if-then-else clauses grows rapidly with the behavioral complexity of the system. The problem with this kind of knowledge representation is that it does not have any understanding of the underlying physics of the system, and therefore fails in cases where a new condition is encountered that is not defined in the knowledge base.

2.1. Digraphs based Causal Models

Diagnosis is the inverse of simulation. Simulation is concerned with the derivation of the behavior of the system given its structural and functional aspects. Diagnosis, on the other hand, is concerned with deducing structure from the behavior. This kind of deduction needs reasoning about the cause and effect relationships in the system. In the evidential reasoning approach to diagnosis, heuristic information in the form of production rules is used. The underlying cause-effect relationships of the system are implicit in this form of reasoning. In the first-principles model-based approach, one begins with a description of the system together with the observations made from the malfunctioning process. The reasoning here is to identify functional changes which resulted in the malfunctioning of the control system (Davis, 1984; Rich & Venkatasubramanian, 1987; Venkatasubramanian & Rich, 1988). Now it is that qualitative causal models are very important and are used extensively.

2.2. Fault Trees

Fault trees are used in analyzing the system reliability and safety. Fault tree analysis was originally developed at Bell Telephone Laboratories in 1961. Fault tree is a logic tree that propagates primary events or faults to the top level event or a hazard. The tree usually has layers of nodes. At each node different logic operations like AND and OR are performed for propagation.

Fault-trees have been used in a variety of risk assessment and reliability analysis studies (Ulerich and Powers, 1988). A general fault tree analysis consists of the following four steps:

- (i) System definition
- (ii) Fault tree construction
- (iii) Qualitative evaluation
- (iv) Quantitative evaluation

2.3. Qualitative Physics

Qualitative physics or common sense reasoning about physical systems has been an area of major interest to the artificial intelligence community. Qualitative physics knowledge in fault diagnosis has been represented in mainly two ways. The first approach is to derive qualitative equations from the differential equations termed as confluence equations. There is yet another method, called precedence ordering, that has been used to order the variables from the view point of information flow among them. Precedence ordering has been studied widely for solving sets of algebraic equations simultaneously (Soylemez & Seider, 1973).

2.4. Abstraction Hierarchy of System Knowledge

Another form of model knowledge is through the development of abstraction hierarchies based on decomposition. The idea of attributes is to be able to draw inferences about the behavior of the overall system solely from the laws governing the behavior of its subsystems. In such decomposition, the no-function in structure principle is central: the laws of the subsystem may not presume the functioning of the whole system (de Kleer & Brown, 1984).

III. TYPOLOGY OF DIAGNOSTIC SEARCH STRATEGIES

There are fundamentally two different approaches to search in fault diagnosis (Rasmussen, 1986): topographic search, and symptomatic search. Topographic searches perform malfunction analysis using a template of normal operation, whereas, symptomatic searches look for symptoms to direct the search to the fault location.

3.1. Topographic Search

Search can be performed in the mal-operating system with reference to a template representing normal or planned operation. The fault will be found as a mismatch and identified by its location in the system. This type of search is called topographic search.

3.1.1. Decomposition Techniques

All topographic strategies depend on search with reference to a model of normal function and are therefore well suited for identification of disturbances that are not empirically known or that the designer has not foreseen. Consistency and correctness of the strategy does not depend on models of malfunction and hence is less influenced by multiple unknown disturbances. Since the faults are not known a priori, topological search helps only narrowing the focus of fault diagnosis to a subsystem. Figure 1 shows how one can use this approach to check the functionality of various subsystems in a robot system.

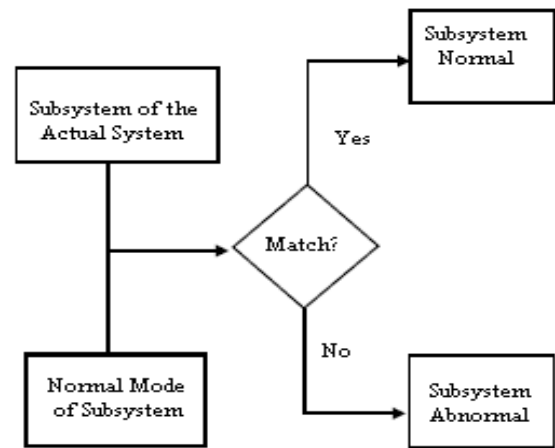


Figure 1: Topographic Search

3.2. Symptomatic Search

A set of observations representing the abnormal state of the system can be used as a search template to find a matching set in a library of known symptoms related to different abnormal system conditions. This type of search is called symptomatic search. The main feature of these methods is that their decisions are derived from the structure of data sets, their internal relationships, and not from the topological structure of system properties. Symptomatic search is advantageous from the view point of information economy.

3.2.1. Look-Up Tables

This is the simplest kind of symptomatic search. A template of abnormal behavior and corresponding symptoms are stored in the form of look-up tables. This kind of approach gets complicated and intractable for large systems. Hence one needs more systematic approaches for solving the diagnosis problems in the case of complicated systems.

3.2.2. Hypothesis and Test Search

Hypothesis and test search is a very popular symptomatic approach to fault diagnosis. If a search is based on reference patterns generated on-line by modification of a functional model, in correspondence with a hypothetical disturbance/fault, the search strategy is a hypothesis and test search in the closed-loop form. The efficiency of this search depends on the efficiency in generating hypotheses. Hypotheses are regenerated from topographic search or symptomatic search. In this approach, diagnosis proceeds in three steps:

- a) Hypothesis formulation;
- b) Determination of the effects of the hypothesized fault on the system (fault simulation); and
- c) Comparison of the result to system data (hypothesis testing).

If the predicted symptoms are wholly or partially present in the system, the hypothesis may be retained, and the procedure repeated until no better hypothesis can be found. As the fault set would be very large, the set has to be reduced before fault simulations can be done.

Compiled or heuristic knowledge is commonly used to reduce the fault set to give the hypothesis set. Figure 2 shows a schematic of the closed loop approach. In the closed loop approach, a candidate hypothesis is chosen and is tested if the reference matches the system. If the reference does not match the system, then a new reference is chosen for evaluation. In the closed loop approach, the information from the mismatch between the current reference and the system is used in the system of new hypothesis generation.

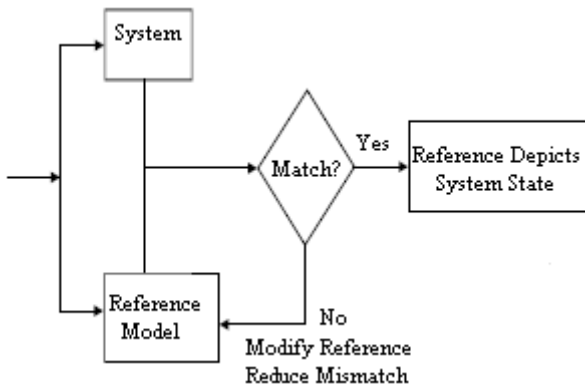


Figure 2: Symptomatic Search Closed Loop Approach

In the open loop approach, many reference models are used with different hypotheses. By comparing reference and the system the closest reference model is identified as the most representative of the process. Figure 3 shows a schematic of the approach.

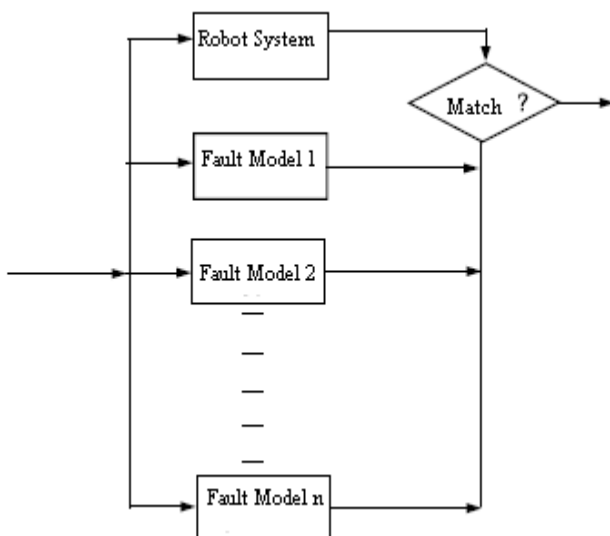


Figure 3: Symptomatic Search Open Loop Approach

IV. CONCLUSIONS

In this second part, of three parts, of review paper, various forms of qualitative models such as causal models and abstraction hierarchies were reviewed. Though qualitative models have a number of advantages as discussed in this paper, the major disadvantage is the generation of spurious solutions. Considerable amount of work has been done in the reduction of the number of spurious solutions while reasoning with qualitative models. The search strategies were classified as either topographic or symptomatic search or the difference between these two types of search strategies were highlighted.

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